

Request for Calling Expression of Interest for
SALE UNDER REGULATION 32(e) OF THE INSOLVENCY AND
BANKRUPTCY BOARD OF INDIA (LIQUIDATION PROCESS) REGULATIONS, 2016
THROUGH COMPETITIVE BIDDING OF
M/S. ENESTEE ENGINEERING LTD. – IN LIQUIDATION
(CIN U74210MH2005PLC151952)

| SN. | ASSETS | RESERVE PRICE & EMD | INCREMENTAL BID VALUE |
|-----|---|-------------------------|-----------------------|
| 1 | Corporate Debtor as a Going Concern basis including all tangible & intangible assets without any known liabilities. | | |
| 1.1 | Non-Agricultural Land used for Industrial purpose along with Building &/or Factory Shed situated at Kh 18/A1 & 18-A3 (18/A+B), Bhogwatdar Class -I Rights, situated at Ph. No. 23, Account No. 9 & 75, Mouza- Chinchbhuwan, Tah – Kalmeshwar, Dist. Nagpur. (Land admeasuring approximately 8.08 Hectare with Industrial/Factory Sheds & Office Building admeasuring around 15000 Sq Mtr) | Rs.22.50 Crore | 5 Lac |
| 1.2 | Non – Agricultural Land Situated at Kh. No. 2/3B, Ph. No. 64, Held In Occupancy Class -I, Rights situated at Village – Nanadevi, Taluka - Mauda, Dist-Nagpur admeasuring approximately 3.65 Hectare | (EMD Rs. 2.25 Crore) | |
| 1.3 | Plant & Machinery of the Corporate Debtor situated at Factory and at various erstwhile project site/project locations on which Security Interest have been relinquished by Secured Financial Creditors | | |
| 1.4 | Securities and Financial Assets comprising of Non-Current Investments, Loans & Advances, Inventories, Trade Receivables and Other Assets of the Corporate Debtor, not covered elsewhere above. | | |

DATE OF E-AUCTION – 04th FEBRUARY 2021

LAST DATE OF OBTAINING DETAILS – 21st JANUARY, 2021

(Liquidator reserves the rights to extend these dates at his discretion)

FOR FURTHER DETAILS PLEASE GET IN TOUCH WITH UNDERSIGNED



Place: Nagpur

Date: 16/01/2021

CA ATUL RAJWADKAR

LIQUIDATOR IN THE MATTER OF **ENESTEE ENGINEERING LTD. – IN LIQUIDATION**

REGN. NO.: IBBI/IPA-001/IP-P00152/2017-18/10321

EMAIL ID FOR COMMUNICATION: enestee.insolvency@gmail.com

REGISTERED ADDRESS: 47, HINDUSTHAN COLONY, WARDHA ROAD, NAGPUR-440015

Phone: 9890426336

Note:

- Details mentioned above are based on details with the Liquidator and are intended to just offer a brief about the Corporate Debtor. Interested parties are requested to do their due diligence at their own cost.
- Nothing contained herein shall constitute a binding offer or a commitment to sell the Corporate Debtor as a going concern or any of its assets under IBC, 2016 or its relevant Regulation.
- Any assets realized/not relinquished by existing charge holders in pursuance of Section 52 of the Code are excluded from the ambit of the auction process being conducted by the liquidator.
- Cash & Bank Balances, if any are not included in the Assets above.
- The liquidator reserves the right, without giving reasons, at any time to amend and/or annul this invitation.
- The present notice is subject to further directions, if any, from hon'ble NCLT, Mumbai Bench.